



HASSLE-FREE Switch Kit

It's easy to switch to State Bank & Trust Company!

Do you want to save money on your checking account but dread the thought of making the switch? State Bank & Trust Company now makes it hassle free to switch from your current bank to SBT Company. Follow these easy steps, and switch today!

1. Open your SBT account - visit any SBT office to open your new checking account, or call us at 319-352-6000 for more information.
2. Sign up for additional convenience services that you might have with your current account.
 - Debit Card
 - Internet Banking
3. Switch Direct Deposit
 - If you currently have direct deposit from your employer(s) or from a retirement plan, complete the AUTHORIZATION TO CHANGE MY DIRECT DEPOSIT FORM and bring it with you when you open your new account.
 - If you have direct deposit from Social Security, complete the QuickStart Enrollment Form or call Social Security for assistance.
4. Switch Automatic Payments - If you use your current account to make automatic loan or bill payments, complete the AUTHORIZATION TO CHANGE MY AUTOMATIC PAYMENT FORM and bring it with you when you open your new account.
5. Stop using your old account - Allow any outstanding checks and debits to clear. This could take up to 10 or more days. We'll even pay you for your unused checks and old debit card.
 - Buy-Back Program - Bring in your unused checks and debit card from your current financial institution and we'll pay you up to \$10 towards the purchase of your new checks and your new debit card!
6. Close your old account - Complete the AUTHORIZATION TO CLOSE MY ACCOUNT FORM and bring it with you when you open your new account. If there is any remaining balance after all your checks and automatic payments have cleared, your old bank will send you a check.

Getting started is easy. Simply fill out the form below. The information you provide will help complete the various forms mentioned above. Then PRINT the entire Switch Kit and bring it with you when you open your new State Bank & Trust Company account. We'll take care of the rest for you!

Your Name :	_____
Your Social Security #:	_____
Your Home Phone #:	_____
Your Home Address:	_____
Name of Your Old Bank :	_____
Address of Your Old Bank :	_____
Account # at Your Old Bank :	_____

AUTHORIZATION TO CLOSE MY ACCOUNT

To: _____
(name of old financial institution)

Address: _____
(complete address of old financial institution)

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This is to inform you that I am closing my account(s) at your bank. Please send a check for the remaining balance in account(s) to my address listed below. If you have any questions, please contact me in writing or by phone. Thank you for your prompt assistance in this matter.

Name: _____ Phone #: _____ Social Security #: _____

Address: _____

Account(s) to close: Checking account # _____ Savings account # _____

Other account # _____ Other account # _____

Signature: _____ Date: _____
(authorized signature of State Bank & Trust Company account holder)

AUTHORIZATION TO CHANGE MY DIRECT DEPOSIT FORM

(Complete a separate form for each direct depositor.)

To: _____
(name of entity depositing to your account)

Address: _____
(address of entity depositing to your account)

I plan to close my checking account at: _____ Account # _____
(name of old financial institution)

Account Holder Name: _____ Social Security # _____

Account Holder Address: _____

I authorize direct deposit to my new checking account at State Bank of Waverly, PO Box 58, Waverly, IA 50677.

My new checking account # is _____. The new routing number is _____.

Amount to be deposited: Entire net pay Specific amount of \$ _____

I have attached a deposit slip to verify the new account information.

Signature: _____ Date: _____
(authorized signature of State Bank & Trust Company account holder)

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AUTHORIZATION TO CHANGE MY AUTOMATIC PAYMENT

(Complete a separate form for each automatic payment.)

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To: _____ Account # _____
(payee name: utility, mortgage lender, or other organization you wish to pay automatically from your new checking account)

Address: _____
(payee address)

I plan to close my checking account at: _____ Account # _____
(name of old financial institution)

Account Holder Name: _____ Social Security # _____

Account Holder Address: _____ Phone # _____

I authorize automatic payment from my new checking account at State Bank & Trust Co., PO Box 58, Waverly, IA 50677.

My new checking account # is _____ . The new routing # is _____ .

I have attached a voided check to verify the new account information.

Signature: _____ Date: _____
(authorized signature of State Bank & Trust Company account holder)

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